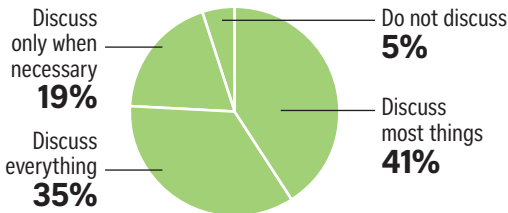


Survey findings

Married couples don't see eye to eye on how to balance their investment and saving needs

When discussing financial priorities and concerns with spouses:



9 in 10

married individuals disagree with their spouses at least 50% of the time on how to manage their finances

Approximately 1 in 5 commonly disagrees on holiday expenses, big-ticket items, how much to allocate to investments and how much to save

Married women

- 41% Believe their spouse would invest more than they would.
- Believe their spouse is likely to **invest 12.3% more** than they would and save less.

Married men

- 43% Believe their spouse would save more than they would.
- Believe their spouse is likely to **save 74% more** than they would and invest less.