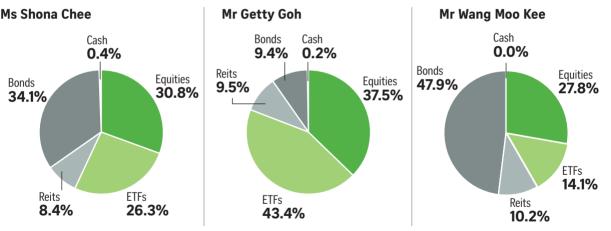
## Portfolio performance

Portfolio	Initial investment (\$)	Current portfolio value (\$)	Net total return (%)	Benchmark return (%)	Dividends and coupons (\$)	Realised profit/loss (\$)	Unrealised profit/loss (\$)
Ms Shona Chee	40,000	40,998.43	2.50	5.56	284.42	589.96	720.07
Mr Getty Goh	200,000	208,338.82	4.17	6.66	987.18	3,137.31	4,966.75
Mr Wang Moo Kee	400,000	418,677.56	4.67	4.84	4,686.90	5,975.00	10,384.11

## **HOW THEY COMPARE**



## NOTES:

- Portfolio start date was Jan 18, 2016.
- Portfolio performance as at May 31, 2016.
- As the Portfolio Series is intended for illustrative and educational purposes only, it will not involve actual money, investments or solicitation of funds for actual fund management by CFAS or the advisory panel.
- You are advised to seek independent financial or other professional advice for your own investments.
- CFAS and the advisory panel may provide information and recommendations on investments which they have an interest in.
- All views or recommendations made by the advisory panel are to be attributed to CFAS.

Source: CFAS SUNDAY TIMES GRAPHICS