

# OCBC stock coverage ratings

BBRG ticker	Price	Fair value	Rating
Ascendas Reit	2.42	2.66	<b>BUY</b>
Ascott Residence Trust	1.14	1.24	<b>BUY</b>
Cache Logistics Trust	0.91	0.95	<b>BUY</b>
CapitaLand Comm Trust	1.560	1.39	<b>HOLD</b>
CapitaLand Mall Trust	2.14	2.23	<b>HOLD</b>
CapitaLand Retail China Trust	1.61	1.67	<b>BUY</b>
CDL Hosp Trusts	1.42	1.53	<b>BUY</b>
Far East HT	0.610	0.64	<b>HOLD</b>
First Reit	1.32	1.36	<b>HOLD</b>
Frasers Centrepont Trust	2.18	2.32	<b>BUY</b>
Frasers Comm Trust	1.370	1.45	<b>BUY</b>
Keppel DC Reit	1.20	1.30	<b>BUY</b>
Lippo Malls Indo Retail Trust	0.38	0.40	<b>BUY</b>
Mapletree G. China Comm Trust	1.085	1.18	<b>BUY</b>
Mapletree Industrial Trust	1.77	1.67	<b>HOLD</b>
Mapletree Logistics Trust	1.08	1.04	<b>HOLD</b>
OUE CT	0.670	0.65	<b>HOLD</b>
OUE HT	0.680	0.73	<b>HOLD</b>
Soilbuild Reit	0.670	0.78	<b>BUY</b>
SPH Reit	0.97	1.05	<b>BUY</b>
Starhill Global Reit	0.810	0.86	<b>BUY</b>
Suntec Reit	1.690	1.54	<b>SELL</b>
Viva Industrial Trust	0.735	0.76	<b>HOLD</b>

Source: OCBC INVESTMENT RESEARCH STRAITS TIMES GRAPHICS