Portfolio performance

Initial

40.000

200.000

400.000

investment (\$)

Current portfolio

value (\$)

42.876.66

216.399.28

432,419,28

Cash

or solicitation of funds for actual fund management by CFAS or the advisory panel.

7.5%

You are advised to seek independent financial or other professional advice for your own investments.

Portfolio

Ms Shona Chee

Mr Wang Moo Kee

Ms Shona Chee

Cash **8.1%**

NOTES:

How they compare

Equities

32.9%

Portfolio start date was Jan 18, 2016.
Portfolio performance as at Aug 31, 2016.

REITs

8.6%

Mr Getty Goh

23.3% ETFs 27.2%	Equities 30.1%	ETFs 43.6%	23.4% ETFs 19.3%
Ronds			Bonds 46.7%

Bonds **9.1%**

Net total

7.19

8.20

8.10

Mr Getty Goh

return (%)

Benchmark

return (%)

REITs

9.8%

8.94

10.01

8.32

Dividends and

coupons (\$)

744.39

2.904.64

9.173.06

Mr Wang Moo Kee

Realised

P/L (\$)

919.96

3.391.80

9.051.82

Equities

Unrealised

P/L (\$)

1.883.32

10.890.63

17,028.99

REITs

10.5%

CFAS and the advisory panel may provide information and recommendations on investments which they have an interest in.
 All views or recommendations made by the advisory panel are to be attributed to CFAS.
 Source: CFAS SUNDAY TIMES GRAPHICS

As the Portfolio Series is intended for illustrative and educational purposes only, it will not involve actual money, investments