## **Survey results**

## Financial topics that respondents hope to gain more knowledge of

Growing my wealth Saving for retirement Investing in property Building a financial plan Investment types Succession planning How the stock market works Buying a home How to start investing Saving and managing debt Saving for children's education Buying a car Managing credit card spending and debt

## **Retirement planning**

I expect my savings/investments would be able to cover my long-term care and medical expenses

> I would like to have professional guidance/advice on retirement planning

I have savings/investments but do not think it will be sufficient to cover other needs

> I don't know how to go about planning for my retirement



