

SNTC trust account – How it works



FIRST APPOINTMENT WITH CAREGIVERS

-  **Holistic needs assessment**
-  **Develop care plan**
-  **Identify source of funds**

SET UP TRUST AND PRE-ACTIVATION

Review

Lifelong review and case management through transitions with caregiver and life beneficiary.

Review assets

- Caregivers earmark assets for trust
- Case manager refers caregivers to seek legal advice and make their will

Review care plan

- Examine family support
- Analyse needs
- Recommend interventions
- Set short- and long-term goals

ACTIVATION (upon demise/Incapacitation of caregivers)

SNTC case manager

- Meet appointed caregivers
- Follow up on assets earmarked for the trust
- Disbursements according to Letter of Intent
- Conduct home visits

Termination

- Demise of life beneficiary
- Life beneficiary leaves Singapore permanently
- Trust funds fully utilised before life beneficiary's demise

How much does it cost?

SNTC fees	Amount (\$)	Subsidy (%)*	Fee payable after subsidy (\$)
One-time set-up	1,500	90	150
Annual pre-activation	250	100	0
One-time activation	400	90	40
Annual post-activation	400	90	40

NOTE: SNTC refers to Special Needs Trust Company.

* Subsidy by the Ministry of Social and Family Development.