

Portfolio performance (as at Aug 31, 2017)

Portfolio	Investment as at Jan 31, 2017 (\$)	Current portfolio value (\$)	Net total return (%)	Benchmark return (%)	Dividends and coupons (\$)	Realised P/L (\$)	Unrealised P/L (\$)
Ms Shona Chee	63,732	68,274.33	7.13%	7.32%	993.98	2,794.95	3,423.74
Mr Getty Goh	222,193	244,500.33	10.04%	8.68%	3,028.97	17,583.08	15,208.76
Mr Wang Moo Kee	437,248	464,814.05	6.30%	6.47%	8,341.21	20,249.47	11,098.41

NOTES:

- Portfolio start date was Jan 18, 2016.
- New fiscal year began from Jan 31, 2017.
- Portfolio performance as at Aug 31, 2017.
- As the Portfolio Series is intended for illustrative and educational purposes only, it will not involve actual money, investments or solicitation of funds for actual fund management by CFAS or the advisory panel.
- You are advised to seek independent financial or other professional advice for your own investments.
- CFAS and the advisory panel may provide information and recommendations on investments which they have an interest in.
- All views or recommendations made by the advisory panel are to be attributed to CFAS.
- Figures may not add up to 100% due to rounding off.
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