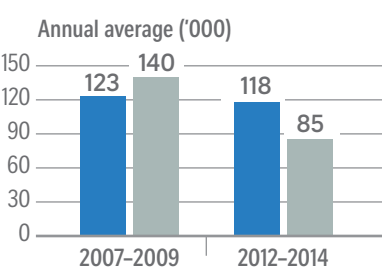


Housing affordability in Malaysia

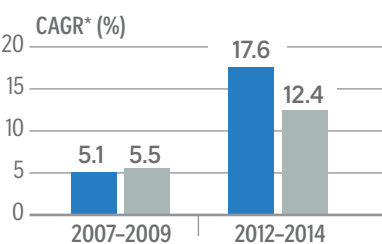
Insufficient supply of new houses compared to the increase in households during 2012-2014

- Net increase in number of households
- Completion of new houses



During 2012-2014, the growth in median house prices has outpaced the growth in median household income

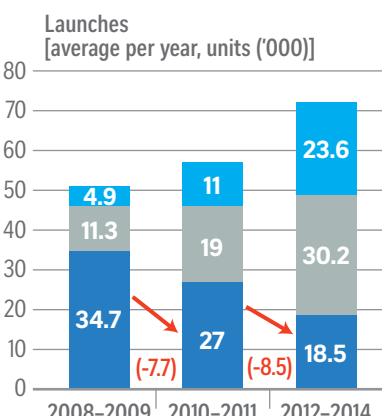
- Median house prices
- Median household income



NOTE: *CAGR refers to compound annual growth rate

New housing launches have been increasingly skewed towards the higher-end property segment

- Less than RM250,000
- RM250,000 - RM500,000
- Above RM500,000



Sources: NATIONAL PROPERTY INFORMATION CENTRE AND DEPARTMENT OF STATISTICS, MALAYSIA