

Brokers' take

The Straits Times Index recorded its highest return in four years in the first half of this year. With further recovery under way, analysts from UOB Kay Hian, Maybank Kim Eng, CGS-CIMB and DBS Vickers see more upside to the Singapore stock market in the second half of this year. Here are their stock recommendations to ride on the reopening of the economy.

Sectors:

■ Banking
 ■ Technology
 ■ Transport
 ■ Shipping
■ Financials
 ■ Property
 ■ Consumer

Company	Share price at the close of July 19	Year-to-date change (per cent)	Dividend yield (per cent)
■ DBS Group Holdings	\$29.58	16.73	2.43
■ UOB	\$25.69	13.27	3.04
■ OCBC Bank	\$11.86	17.43	2.68
■ Singapore Exchange	\$11.39	17.42	2.81
■ Venture Corporation	\$18.79	-4.03	3.99
■ AEM Holdings	\$4.03	13.2	2.23
■ Frencken Group	\$1.80	34.33	1.67
■ UMS Holdings	\$1.57	36.53	2.23
■ NanoFilm Technologies	\$6.22	31.22	-
■ Grand Venture Technology	\$0.95	171.43	-
■ CSE Global	\$0.52	7.29	5.34
■ Frasers Centrepoint Trust	\$2.42	-2.42	4.2
■ Mapletree Commercial Trust	\$2.12	-0.93	3.8
■ Lendlease Global Commercial Reit	\$0.987	16	4.23
■ Ascendas Reit	\$3.04	2.01	4.08
■ Frasers Logistics and Commercial Trust	\$1.52	5.56	4.72
■ ComfortDelGro	\$1.57	-5.99	0.91
■ Sats	\$3.83	-3.28	-
■ Genting Singapore	\$0.82	-4.65	1.22
■ Yangzijiang Shipbuilding Holdings	\$1.36	40.21	3.31